

## Personal Financial Statement – Strictly Confidential

FAX TO: 410-987-0760 - TEL: 410-987-7062 - 210 St. Andrews Road, Suite 101 - Severna Park, MD 21146

Name: \_\_\_\_\_  
 Street Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Email: \_\_\_\_\_  
 Telephone: HOME ( ) \_\_\_\_\_ OFF ( ) \_\_\_\_\_

Cash on Hand in Banks	\$
US Government Securities or Bank CD's	\$
Accounts, Loans and Notes Receivable	\$
Other Stocks and Bonds	\$
Value of Businesses Owned	\$
Real Estate – Personal Residence	\$
Real Estate – Investment Property	\$
Automobiles – Number ( )	\$
Household Furnishings and Personal Effects	\$
Other Assets -- list	\$
	\$
<b>TOTAL ASSETS</b>	<b>\$</b>

Notes Payable	\$
Real Estate Mortgage – Personal Residence	\$
Real Estate Mortgage – Investment Property	\$
Other Liabilities -- list	\$
	\$
	\$
<b>TOTAL LIABILITIES</b>	<b>\$</b>

<b>NET WORTH</b>	<b>\$</b>
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### Source of Annual Income

Salary – Self	\$
Salary - Spouse	\$
Bonus and Commissions	\$
Real Estate Net Income	\$
Other Income - list	\$
<b>TOTAL ANNUAL INCOME</b>	<b>\$</b>

The undersigned certifies that this information was provided by him/her and is true and correct.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_

**The THOR Group LLC**

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